

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Peak Minerals Limited</b>
<b>ABN</b>	<b>74 072 692 365</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mathew James O'Hara
<b>Date of last notice</b>	23 June 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mrs Phillipa Lee O'Hara <Ohara Investment A/C> (Mrs Phillipa Lee O'Hara is Spouse of Mr Mathew James O'Hara and is the trustee of the O'Hara Investment Trust which holds these shares. Mr O'Hara is a beneficiary of the O'Hara Investment Trust)
<b>Date of change</b>	18 November 2021
<b>No. of securities held prior to change</b>	1,842,500 Fully Paid Ordinary Shares
<b>Class</b>	a) Fully Paid Ordinary Shares b) Unlisted Options expiring 31 December 2023 and having an exercise price of \$0.05 per option
<b>Number acquired</b>	a) 2,000,000 b) 2,000,000
<b>Number disposed</b>	-
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	a) Deemed issue price of \$0.025 per share b) Nil

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<b>No. of securities held after change</b>	3,842,500 Fully Paid Ordinary Shares  2,000,000 Unlisted Options expiring 31 December 2023 and having an exercise price of \$0.05 per option
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of Fully Paid Ordinary Shares and unlisted options in the capacity of a vendor, as part consideration for the acquisition by the Company of CU2 WA Pty Ltd

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Contract between Peak Minerals Limited (Peak) and the owners/vendors (Vendors) of CU2 WA Pty Ltd (CU2) pursuant to which Peak will acquire 100% of the issued capital of CU2.
<b>Nature of interest</b>	The director, being one of the Vendors, had the contractual right to be issued 2,000,000 Consideration Shares and 2,000,000 Consideration Options, which has now been completed.
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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