



Announcement Summary

Entity name

PEAK MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 03, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PUAAG	PERFORMANCE RIGHTS 04-FEB-2024	5,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/12/2022
PUAAC	OPTION EXPIRING 30-DEC-2022 EX \$0.0301	20,000,000	Expiry of option or other convertible security without exercise or conversion	30/12/2022
PUAAD	OPTION EXPIRING 30-DEC-2022 EX \$0.0435	1,000,000	Expiry of option or other convertible security without exercise or conversion	30/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PEAK MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

74072692365

1.3 ASX issuer code

PUA

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/1/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PUAAC : OPTION EXPIRING 30-DEC-2022 EX \$0.0301

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/12/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unquoted class of options without being exercised.

ASX +Security Code and Description

PUAAD : OPTION EXPIRING 30-DEC-2022 EX \$0.0435

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/12/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unquoted class of options without being exercised.

ASX +Security Code and Description

PUAAG : PERFORMANCE RIGHTS 04-FEB-2024

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

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Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/12/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

N/A

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUA : ORDINARY FULLY PAID	1,041,370,757

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUAAG : PERFORMANCE RIGHTS 04-FEB-2024	0
PUAAI : OPTION EXPIRING 31-DEC-2024 EX \$0.03	32,500,000
PUAAJ : OPTION EXPIRING 31-DEC-2024 EX \$0.05	32,500,000
PUAAK : OPTION EXPIRING 31-DEC-2024 EX \$0.07	10,000,000
PUAAC : OPTION EXPIRING 30-DEC-2022 EX \$0.0301	0
PUAAD : OPTION EXPIRING 30-DEC-2022 EX \$0.0435	0
PUAAF : OPTION EXPIRING 31-DEC-2023 EX \$0.047	15,000,000
PUAAH : OPTION EXPIRING 31-DEC-2023 EX \$0.047	98,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.