



5 October 2023

Sam Dorland  
ASX Listing Compliance (Perth)  
Level 40, Central Park  
152-158 St Georges Tce  
Perth WA 6000

**PEAK MINERALS LIMITED (ASX: PUA) – RESPONSE TO PRICE QUERY**

Peak Minerals Limited (ASX: PUA) (**Peak** or the **Company**) refers to your Price Query Letter dated 5 October 2023 and provides the following responses:

1. ***Is PUA aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?***

Response: No.

2. ***If the answer to question 1 is “yes”:***

- a) ***Is PUA relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in PUA’s securities would suggest to ASX that such information may have ceased to be confidential and therefore PUA may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer is “yes”, you need to contact us immediately to discuss the situation.***

Response: N/A

- b) ***Can an announcement be made immediately? Please note, if the answer is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).***

Response: N/A

- c) ***If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?***

Response: N/A

3. ***If the answer to question 1 is “no”, is there any other explanation PUA may have for the recent trading in its securities?***

Response: The Company is not aware of any other explanation for the recent trading in its securities.

4. ***Please confirm that PUA is complying with the Listing Rules and, in particular, Listing Rule 3.1.***

Response: The Company confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. ***Please confirm that PUA’s responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its Board or an officer of PUA with delegated authority from the Board to respond to ASX on disclosure matters.***

Response: PUA confirms that its responses to the questions above have been authorised and approved by the Board in accordance with its policies regarding continuous disclosure.

Yours sincerely



**Mathew O’Hara**  
Non-executive Director & Company Secretary  
Peak Minerals Limited

For personal use only



5 October 2023

Reference: 81509

Mr Matthew O'Hara  
Company Secretary  
Peak Minerals Limited

By email

Dear Mr O'Hara

**Peak Minerals Limited ('PUA'): Price - Query**

ASX refers to the following:

A. The significant increase in the volume of PUA's securities traded from 3 October 2023 to 5 October 2023.

**Request for information**

In light of this, ASX asks PUA to respond separately to each of the following questions and requests for information:

1. Is PUA aware of any information concerning it that has not been announced to the market, which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
  - (a) Is PUA relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in PUA's securities would suggest to ASX that such information may have ceased to be confidential and therefore PUA may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
  - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
  - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that PUA may have for the recent trading in its securities?
4. Please confirm that PUA is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that PUA's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of PUA with delegated authority from the board to respond to ASX on disclosure matters.

**When and where to send your response**

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3:00 PM AWST Thursday, 5 October 2023**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, PUA's obligation

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is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require PUA to request a trading halt immediately.

Your response should be sent to me by e-mail at [ListingsCompliancePerth@asx.com.au](mailto:ListingsCompliancePerth@asx.com.au). It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

### **Trading halt**

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in PUA's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

### **Suspension**

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in PUA's securities under Listing Rule 17.3.

### **Listing Rules 3.1 and 3.1A**

In responding to this letter, you should have regard to PUA's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that PUA's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

### **Release of correspondence between ASX and entity**

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

### **Questions**

If you have any questions in relation to the above, please do not hesitate to contact me.

Kind regards

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**Sam Dorland**  
Adviser, Listings Compliance