



Announcement Summary

Entity name

PEAK MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 18, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PUA	ORDINARY FULLY PAID	2,000,000	18/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74072692365

1.3 ASX issuer code

PUA

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

30-Jun-2021 14:02

Announcement Title

New - Proposed issue of securities - PUA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PUA : ORDINARY FULLY PAID

Issue date

18/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 2,000,000 Fully Paid Ordinary Shares at deemed issue price of A\$0.025 per Share as part consideration for the acquisition by the Company of CU2 WA Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.025000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of remaining 2,000,000 Fully Paid Ordinary Shares (out of a total of 100,000,000 Shares, 98,000,000 of which were issued on 8 October 2021) to the vendor of CU2 WA Pty Ltd as part consideration for the acquisition by the Company of CU2 WA Pty Ltd as approved by the shareholders in their meeting held on 8 November 2021. 1,000,000 Shares (out of 2,000,000 Shares) will be subject to voluntary escrow for 12 months from the date of issue.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PUA : ORDINARY FULLY PAID	892,302,620
PUAOD : OPTION EXPIRING 30-DEC-2022	199,079,099

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUAAG : PERFORMANCE RIGHTS 04-FEB-2024	5,000,000
PUAAC : OPTION EXPIRING 30-DEC-2022 EX 3.31C	20,000,000
PUAAD : OPTION EXPIRING 30-DEC-2022 EX 4.65C	1,000,000
PUAAF : OPTION EXPIRING 31-DEC-2023 EX \$0.05	15,000,000
PUAAH : OPTION EXPIRING 31-DEC-2023 EX \$0.05	98,000,000