



Announcement Summary

Entity name

PEAK MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 27, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PUA	ORDINARY FULLY PAID	177,599,968	27/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74072692365

1.3 ASX issuer code

PUA

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/10/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Oct-2021 09:15

Announcement Title

New - Proposed issue of securities - PUA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Upto 88,800,000 OPTIONS EXPIRING 30-DEC-2022 (ASX : PUAOD)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PUA : ORDINARY FULLY PAID

Issue date

27/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

177,599,968

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares under Placement Tranche One as announced on 21 October 2021. Upto 88,800,000 free attaching options (ASX : PUAOD) to these shares will be issued subject to shareholder approval to be sought in the General Meeting to be held on 10 December 2021.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PUA : ORDINARY FULLY PAID	890,302,620
PUAOD : OPTION EXPIRING 30-DEC-2022	199,079,099

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUAAG : PERFORMANCE RIGHTS 04-FEB-2024	5,000,000
PUAAC : OPTION EXPIRING 30-DEC-2022 EX 3.31C	20,000,000
PUAAD : OPTION EXPIRING 30-DEC-2022 EX 4.65C	1,000,000
PUAAF : OPTION EXPIRING 31-DEC-2023 EX \$0.05	15,000,000
PUAAH : OPTION EXPIRING 31-DEC-2023 EX \$0.05	98,000,000