

8 October 2021

Dear Shareholder,

**GENERAL MEETING – NOTICE AND PROXY FORM**

Notice is hereby given that a General Meeting (**Meeting**) of Shareholders of Peak Minerals Limited (ASX:PUA) (**Peak** or **the Company**) will be held on Monday, 8 November 2021 at 2:00 pm (AWST), at Suite 23, 513 Hay Street, Subiaco WA 6008.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available under the Company's ASX announcements platform at <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.pua>.

The NOM is accompanied by a short form prospectus, which will also not be dispatched but made available electronically. You can obtain an electronic copy of the prospectus through the Company's website at [www.peakminerals.com.au](http://www.peakminerals.com.au).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to vote online at <https://www.votingonline.com.au/puaegm21>, or please complete and return the attached proxy form to the Company's share registry, Boardroom:

Post to: Boardroom Limited  
GPO Box 3993,  
Sydney NSW 2001 Australia, or

In person to: Boardroom Limited  
Level 12, 225 George Street,  
Sydney NSW 2000 Australia, or

Online: <https://www.votingonline.com.au/puaegm21>

Your proxy voting instruction must be received by 2:00pm (AWST) on 6 November 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on

the Company's ASX announcements platform at <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.pua>.

The NOM is important and should be read in its entirety. A short form prospectus accompanies the NOM, which is also available in electronic form. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

### **VERTEX MINERALS LIMITED IPO**

As announced on 12 August 2021, the Company is proposing, subject to Shareholder approval at the Meeting, to demerge its non-core gold assets located in New South Wales via its subsidiary company Vertex Minerals Limited (**Vertex**). It is intended that Vertex will undertake an initial public offer of its securities to facilitate an ASX listing in conjunction with the spin-out (**Vertex IPO**). It is Vertex's current intention that the Vertex IPO will include a form of priority offer to existing Shareholders of Peak, whilst also providing an opportunity for new investors to invest in Vertex.

The prospectus for the Vertex IPO is expected to be lodged with ASIC on or about 15 October 2021. Prospective investors will be able to obtain a copy of the Vertex IPO prospectus from the Vertex website, [www.vertexminerals.com.au](http://www.vertexminerals.com.au).

Yours faithfully



Melanie Leydin  
Company Secretary  
**Phone: 03 9692 7222**

**This release has been authorised for release by the board of Peak Minerals Limited.**

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